

You have been invited to attend...

MONEY MATTERS COFFEE CLUB

- Estate Planning -



ESTATE PLANNING – TRUST CONSIDERATIONS

- What is a trust?
- Common types of trusts
- How trusts can be used in Estate Planning – brief overview
- Update on changes to Trusts

DATE:

Thursday, April 23, 2020

TIME:

2:30pm to 4:00pm

LOCATION:

GOWARD HOUSE

2495 Arbutus Road (Cadboro Bay area)
Victoria, BC, V8N 1V9

HOSTED BY:

Pam Katunar
Financial Advisor
Raymond James Ltd.

GUEST SPEAKER:

Brenda Milbrath, Barrister & Solicitor
with MacMinn & Company

For more information or to **RSVP** please contact: 250-405-2455 or pam.katunar@raymondjames.ca

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