

You have been invited to attend...

# MONEY MATTERS COFFEE CLUB

- Effective Charitable Giving -



## TODAY WILL COVER...

- How to make the most of your charitable gift
- Effective charitable giving in Estate Planning
- Using a donor-advised fund – what is a donor advised fund?
- When to do charitable giving
- How to determine which charity to use

Come and join us for an informative session!

### DATE:

Thursday, February 27, 2020

### TIME:

2:30pm to 4:00pm

### LOCATION:

GOWARD HOUSE

2495 Arbutus Road (Cadboro Bay area)  
Victoria, BC, V8N 1V9

### HOSTED BY:

**Pam Katunar**  
*Financial Advisor*  
*Raymond James Ltd.*

### GUEST SPEAKER:

**Janine Davies**  
*Executive Director*  
*Raymond James Canada Foundation (RJFC)*

For more information or to **RSVP** please contact: **250-405-2455** or [pam.katunar@raymondjames.ca](mailto:pam.katunar@raymondjames.ca)

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