

You have been invited to attend...

MONEY MATTERS COFFEE CLUB

- Estate Planning -



ESTATE PLANNING –U.S. TAX CONSIDERATIONS FOR CANADIANS

- What if I name one of my children in the U.S. as my executor?
- How much US property can I own before I file U.S. taxes?
- What about the estate tax?
- Differences between owning U.S. property vs U.S. stock portfolio?
- Common pitfalls to avoid
- Tax savings/planning tips?

DATE:

Thursday, January 23, 2020

TIME:

2:30pm to 4:00pm

LOCATION:

GOWARD HOUSE

2495 Arbutus Road (Cadboro Bay area)
Victoria, BC, V8N 1V9

HOSTED BY:

Pam Katunar

*Financial Advisor
Raymond James Ltd.*

GUEST SPEAKER:

Brent England, Partner
with Hutcheson & Co.

For more information or to **RSVP** please contact: **250-405-2455** or pam.katunar@raymondjames.ca
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